

MONDAY



## WEEKLY EQUITY REPORT

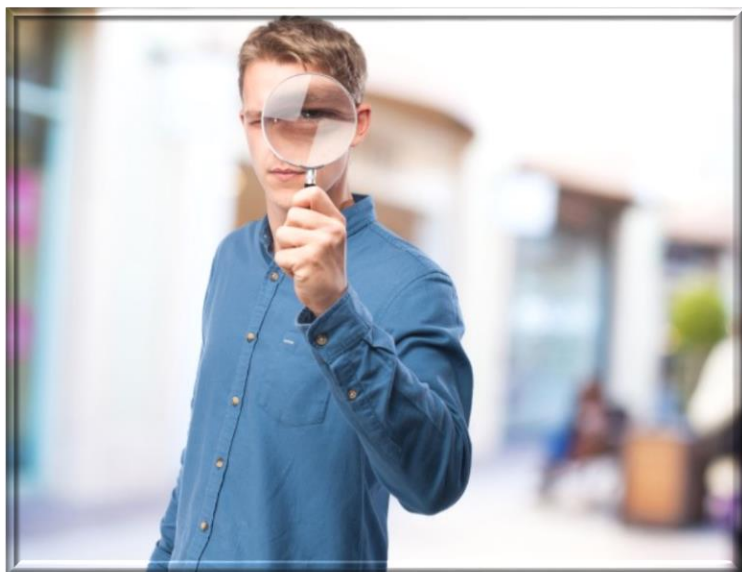
28 MAY TO 01 JUNE 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the global front, investors may closely watch the developments between US and North Korea after US President Donald Trump cancelled a planned meeting with North Korean Leader Kim Jong Un that had been set to take place in Singapore on 12 June 2018. Trump said participating in the summit would be inappropriate given the tremendous anger and open hostility displayed by North Korea.
- Markit Economics will unveil the result of a monthly survey on the performance of India's manufacturing sector in May 2018 on 1 June 2018. The Nikkei Manufacturing PMI in India increased to 51.6 in April 2018 from 51 in the preceding month.
- On the domestic macro front, the government will announce data on first quarter gross domestic product (GDP) on 31 May 2018. The Indian economy expanded 7.2% year-on-year in the last three months of 2017, from an upwardly revised 6.5% growth in the previous period.
- January to March 2018 quarterly earnings, macroeconomic data, progress of monsoon, the expiry of May futures & options (F&O) contracts, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term.
- Among corporate earnings, NTPC will announce January-March 2018 results on 28 May 2018. BPCL and Coal India will announce January-March 2018 results on 29 May 2018.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	34924.87	34848.3	0.22%
<b>NIFTY</b>	10605.15	10596.4	0.08%
<b>MIDCAP</b>	15904.41	15895.68	0.05%
<b>SMLCAP</b>	17151.43	17326.78	-1.01%
<b>METAL</b>	13498.31	13615.47	-0.86%
<b>OIL&amp;GAS</b>	13937.92	14299.61	-2.53%
<b>AUTO</b>	24191.63	24348.41	-0.64%
<b>TECK</b>	7022.55	6847.53	2.56%
<b>BANKEX</b>	29540.97	28944.66	2.06%
<b>IT</b>	13549.52	13204.35	2.61%
<b>FMCG</b>	11223.31	11340.69	-1.04%
<b>HC</b>	13044.21	13018.3	0.20%
<b>PSU</b>	7710.99	7579.97	1.73%
<b>CD</b>	21111.1	21547.46	-2.03%
<b>POWER</b>	2108.69	2106.29	0.11%
<b>CG</b>	18605.06	18438.81	0.90%
<b>REALTY</b>	2239.36	2293.96	-2.38%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	24753.09	24715.09	0.15%
<b>NASDAQ</b>	7433.85	7354.34	1.08%
<b>FTSE</b>	7730.28	7778.79	-0.62%
<b>NIKKEI</b>	22453	22930.36	-2.08%
<b>HANGSENG</b>	30781.00	31047.91	-0.86%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Just Dial</b>	507.4	24.58
<b>Strides Shasun L</b>	416.3	22.08
<b>NCC</b>	118.75	21.73
<b>Gateway Distriparks</b>	199.3	18.03
<b>PC Jeweller L</b>	192.45	15.83

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Symphony</b>	1429.2	-12.6
<b>GE T&amp;D India</b>	320.8	-11.95
<b>Granules India L</b>	79.45	-10.63
<b>Oil India Ltd.</b>	218.6	-8.42
<b>Manappuram Finance</b>	106.5	-6.46



# NIFTY CORNER

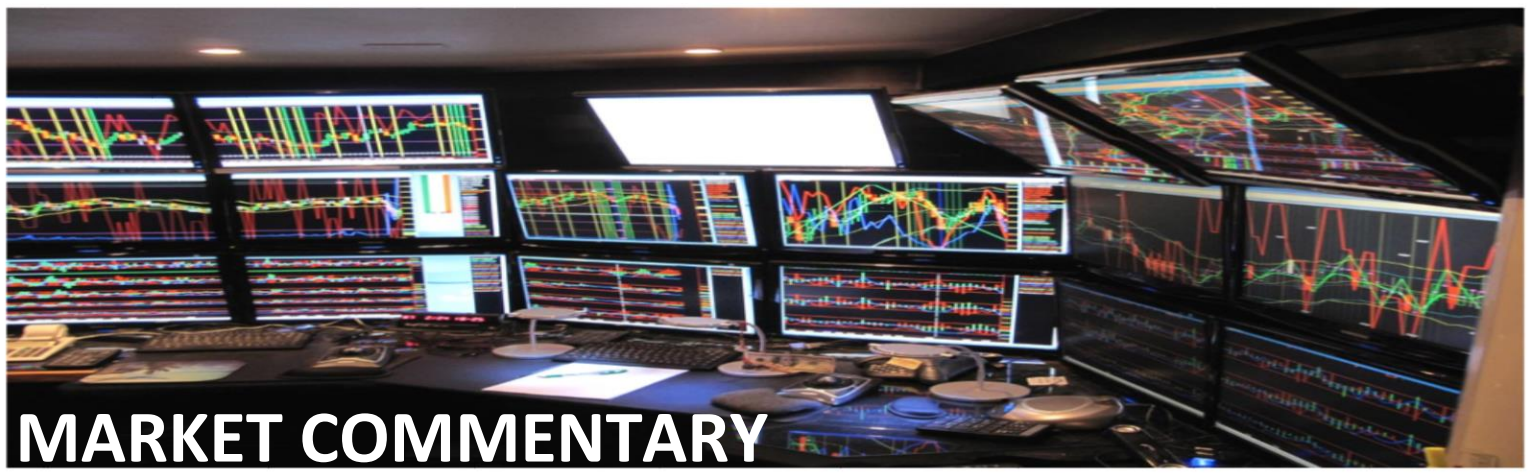


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10140	10364	10480	10704	10820	11045	11160

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10524	10244	9493	8793



# MARKET COMMENTARY

In the week ended Friday, 25 May 2018, the Sensex rose 76.57 points or 0.22% to settle at 34,924.87, its highest closing level since 17 May 2018. The Nifty 50 index rose 8.75 points or 0.08% to settle at 10,605.15, its highest closing level since 17 May 2018.

The BSE Mid-Cap index rose 8.73 points or 0.05% to settle at 15,904.41. The BSE Small-Cap index fell 175.35 points or 1.01% to settle at 17,151.43.

Bank stocks saw mixed trend. Yes Bank (down 1.74%), HDFC Bank (down 0.06%) and IndusInd Bank (down 0.63%) fell. Axis Bank (up 2.22%), Kotak Mahindra Bank (up 0.31%) and ICICI Bank (up 3.53%) rose.

Nifty likely to trade in the range between 10140-11160

## STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	3,589.45
Infosys	1,228.80
Kotak Mah. Bank	1,298.25
Bajaj Finserv	6,061.20
Britannia Ind.	5,813.55

## STOCK AT 52 WEEK LOW

SCRIPT	CMP
Rajesh Exports	608.90
MRPL	97.15
GE T&D India Ltd.	320.80
Gujarat Pipavav Port	124.10
Vakrangee	39.95

## FII ACTIVITY

DATE	FIGURES IN CRORE
21/05	-496.03
22/05	-1651.63
23/05	-311.11
24/05	-701.93
25/05	-768.29
<b>NET</b>	<b>-3928.99</b>

## DII ACTIVITY

DATE	FIGURES IN CRORE
21/05	+1190.56
22/05	+1496.83
23/05	+789.78
24/05	+1480.51
25/05	+887.76
<b>NET</b>	<b>+5845.44</b>

## WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
BPCL	B	397	412
HPCL	B	310	324
IOC	B	171	182
SBIN	B	266.70	284
INDIGO	B	1240	1275

## VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Gateway Distriparks	199.3
Time Technoplast	155.4
IFCI Ltd.	18.85
Sudarshan Chemical	495.65
Just Dial	507.4

Buy on dips & Sell on rise with Stop-loss of 3%





## RESULTS THIS WEEK:

### 28 MAY:

- APEX, ASIANHOTNR, BALASORE, BANKINDIA, COX&KING, DALMIASUG, DBREALITY, DREDGINGCORP, EIHAHOTEL, EMKAY, GRAVITA, HATHWAY, INDORAMA, KARDA, KWALITY, LOVABLE,

### 29 MAY:

- ADFFOODS, ARCOTECH, ASHOKA, BALPHARMA, BPCL, BROOKS, COALINDIA, DBL, DISHTV, GATI, IPCALAB, JAYSHREETEA, JYOTHI, MINDTECK, MTEDUCARE, THOMASCOOK, UNICHEM,

### 30 MAY:

- 3MINDIA, ABAN, ALANKIT, ARSSINFRA, BANCOINDIA, BERGERPAINT, CANBK, CGPOWER, DEEPAKFERT, EIHOTEL, EMAMIINFRA, EPIC, ESSDEE, FCL, FORTIS, GEETANJ, GOODLUCK

### 31 MAY:

- NO IMP RESULT

### 01 JUNE:

- NO IMP RESULT



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